Custom GPT Setup Guide

Introduction

Custom GPTs allow users to tailor A.I. models to their specific needs, optimizing responses and workflows for personalized assistance. This guide will walk you through the step-by-step process of creating and configuring your own Custom GPT using OpenAI's platform.

Follow along with a companion YouTube video: <u>https://youtu.be/BolslvJqONY</u>

Step 1: Accessing the GPT Builder

- 1. Log in to your **OpenAl account**.
- 2. Navigate to the **ChatGPT interface**.
- 3. Click on "Explore GPTs" and then "+ Create" to start building.

Step 2: Defining Your GPT's Purpose

- 1. Specify the **role and functionality** of your Custom GPT.
- 2. Identify key topics and domains it should specialize in.
- 3. Decide whether it should be **informative**, **conversational**, or **task-oriented**.

Step 3: Training with Knowledge Files

- 1. Prepare **relevant documents** or datasets containing essential information.
- 2. Upload files under the "Knowledge" section in the GPT setup.
- 3. Ensure the data is **concise**, **structured**, **and relevant** to prevent unnecessary bias or hallucinations.

Step 4: Configuring Instructions & Behavior

- 1. Use the Instruction Editor to set:
 - **General Guidelines** (tone, formality, knowledge scope).
 - **Do's & Don'ts** for response structure.
 - **Example interactions** to refine GPT's responses.
- 2. Test multiple prompts to fine-tune how the model responds to queries.

Step 5: Testing & Iteration

- 1. Engage in **test conversations** to evaluate how well it follows instructions.
- 2. Make adjustments by refining prompts and guidelines.
- 3. Continuously update the **knowledge base** as needed.

Step 6: Deployment & Integration

- 1. Save and **finalize** the Custom GPT setup.
- 2. Share it with a target audience or integrate it into workflows.
- 3. Monitor **performance and user feedback** to improve functionality.

Best Practices for Custom GPTs:

- ✓ Keep instructions **clear and specific**.
- ✓ Regularly **update knowledge files** to maintain relevance.
- ✓ Allow **flexibility in responses** while ensuring consistency.
- ✓ Monitor **user interactions** to refine the model continuously.

Next Steps

Need help troubleshooting or optimizing your GPT?

Book a 1-on-1 Al coaching session to refine your setup!

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